

The role of supplier data in accelerating change

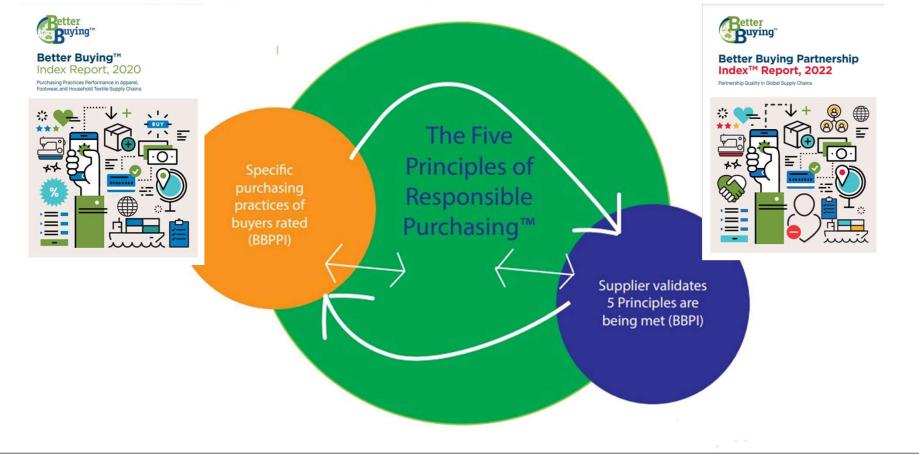
TCMA, Istanbul, October 2022

What is the Better Buying[™] Institute?

- Supports buyers and suppliers to improve their purchasing practices collaboratively - without jeopardizing their business relationship
- Integrated tools and resources
 enable year-round monitoring
- 100% anonymous
- Supports audit harmonization
- 30 big-name brand and retailer subscribers
- 1,747 supplier ratings in 2022 cycle up 43% on previous year

Sign In to Better Buying				
4	Login Email			
a,	Password			
Remember me				
Sign me in				
Ne	New to Better Buying? <u>Click here to Register</u>			
I forgot my password				
Having Trouble? <u>Contact Support</u>				

Better Buying's Tools and Surveys



Better Buying subscriber brands and retailers are improving

SUBSCRIBERS' YEAR-OVER-YEAR AVERAGE IMPROVEMENTS/DECLINES ON CATEGORY SCORES **Design and Cost and Cost** Planning and Development Negotiation Forecasting 0 12.3 7.9 0.00 POINTS POINTS POINTS Sourcing and Order **Payment and** Management of the **Purchasing Process** Placement Terms 5 3.9 7 (POINTS POINTS POINTS Win-Win Sustainable Partnership POINTS Better Buying[™] Purchasing Practices Index Report, 2021

From BBPPI 2019

The map below highlights locations specifically experiencing better, average, and worse purchasing practices in comparison with other locations.



¹ The initial idea was to analyze responses of the Top 10 locations by ratings submitted, but there was a tie for 10th place. Numbers of ratings submitted by each location are reported in Table A6.

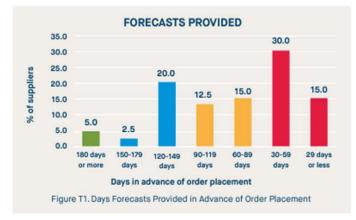
² See additional detailed data and tests of difference in Table A5 and A6 of the Appendix.

From BBPPI 2019

RETAILER/BRAND PLANNING AND FORECASTING PRACTICES IN TURKEY

>85.1% of suppliers in Turkey receive forecasts

- 70.0% report receiving regular forecast updates
- > 27.5% of suppliers received forecasts 120 days or more in advance of order placement

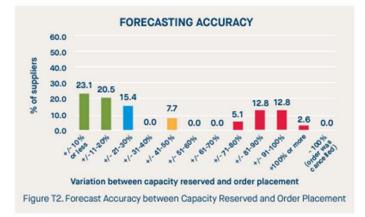


> Retailers and brands reserving capacity in advance of production and significant differences from other locations:



 Actual orders within 20% of capacity reserved and significant differences from other locations:

TURKEY	INDIA	LATIN	SOUTH ASIA
43.6%	67.2%	68.4%	86.7%



From BBPPI 2019

RETAILER/BRAND SOURCING AND ORDER PLACEMENT PRACTICES IN TURKEY

- > Suppliers reporting incentives are received for compliant production and significant differences from other locations:
- Larger volume most frequently reported incentive: 12.8%

TURKEY	CHINA	BANGLADESH
35.0%	56.7 %	62.8%

> Monthly Order Variation (Order Risk-to-Reward) and significant differences from other locations (lower percentage is best):

TURKEY	CHINA	TAIWAN	BANGLADESH	KOREA	INDONESIA	LATIN AMERICA	SOUTHEAST
88.9%	70.9%	63.0%	65.8%	41.5%	58.3%	49.0%	47.5%

 Suppliers reporting monthly order (ORR) variation negatively impacted workplace conditions and significant differences from other locations:

TURKEY	TAIWAN	KOREA	SOUTHEAST
31.9%	66.0%	54.1%	53.8%

The BBPI is live now! Scan this QR Code and submit a rating





Thank you

DELIVERED BY

Marsha Dickson, President and Co-Founder